

# Information for shareholders

## LLB-share

Security number	35514757	
ISIN	LI0355147575	
Listing	SIX Swiss Exchange	
Ticker symbols	Bloomberg	LLBN SW
	Reuters	LLBN.S
	Telekurs	LLBN

## Capital structure

	30.06.2018	31.12.2017	+/- %
Share capital	154'000'000	154'000'000	0.0
Total shares issued	30'800'000	30'800'000	0.0
Total shares outstanding, eligible for dividend	28'941'659	28'877'063	0.2
	30.06.2018	30.06.2017	+/- %
Weighted average shares outstanding	28'913'975	28'863'518	0.2

## Information per share

	30.06.2018	31.12.2017	+/- %
Nominal value (in CHF)	5.00	5.00	0.0
Share price (in CHF)	61.00	49.65	22.9
	30.06.2018	30.06.2017	+/- %
Basic earnings per share (in CHF)	1.46	1.98	-26.6
Price/earnings ratio	20.92	12.34	

## Comparison of LLB share

Indexed from 1 January 2015



# Key figures

## Consolidated income statement

in CHF millions	First half 2018	First half 2017	+ / - %
<b>Income statement</b>			
Operating income	183.5	189.7	- 3.2
Operating expenses	- 128.3	- 116.0	10.6
Net profit	45.8	60.0	- 23.7
<b>Performance figures</b>			
Cost-Income-Ratio (in percent) * / **	71.2	62.8	
Return on equity attributable to the shareholders of LLB (in percent)	4.8	6.7	

\* Operating expenses (excluding provisions for legal and litigation risks) in relation to operating income (excluding credit loss expenses).

\*\* Adjusted to consider market effects (interest rate swaps and price gains) the Cost-Income-Ratio for the first half 2018 stood at 69.2 percent, and for the first half 2017 at 68.5 percent.

## Consolidated balance sheet and capital management

in CHF millions	30.06.2018	31.12.2017	+ / - %
<b>Balance sheet</b>			
Total equity	1'871	1'883	- 0.6
Total assets	21'082	20'017	5.3
<b>Capital ratio</b>			
Tier 1 ratio (in percent) *	21.6	22.2	
Risk-weighted assets	7'791	7'568	2.9

\* Corresponds to the CET ratio 1 because the LLB Group has solely hard core capital.

## Others

in CHF millions	First half 2018	First half 2017	+ / - %
Net new money	1'119	731	53.1
<b>Business volumes (in CHF millions)</b>			
Assets under management (in CHF millions)	50'538	50'252	0.6
Loans (in CHF millions)	12'396	12'084	2.6
Employees (full-time equivalent, in positions)	888	867	2.4

Purely for ease of reading, the masculine form used in this document is intended to refer to both genders.

Liechtensteinische Landesbank Aktiengesellschaft is referred to variously in the following as Liechtensteinische Landesbank AG, Liechtensteinische Landesbank, LLB AG, LLB as well as LLB parent bank. Liechtensteinische Landesbank (Österreich) AG is also referred to as LLB (Österreich) AG and LLB Österreich. Bank Linth LLB AG is also referred to in this report as Bank Linth.

This consolidated interim financial reporting is published in German and English. The German version is authoritative. We also offer the 2018 consolidated interim financial reporting in an interactive online version:

German: <http://hb2018.llb.li>  
English: <http://hr2018.llb.li>

Due to rounding, the numbers presented in this report may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

# Locations and addresses

## Headquarters

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## Representative Offices

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## Group Companies

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### Bank Linth LLB AG

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## Impressum

**Published by:** Liechtensteinische Landesbank AG, 9490 Vaduz, Liechtenstein · **Design and Layout:** NeidhartSchön AG, 8037 Zurich, Switzerland · **Printed by:** BVD Druck+Verlag AG, 9494 Schaan, Liechtenstein · **Paper:** Printed on Lessebo 1.3 White

# The LLB Group in profile

The LLB Group successfully positions itself as a universal bank with a strong private banking and institutional business.

First bank in Liechtenstein  
founded in 1861

Moody's rating  
Aa2

Banks:  
Liechtenstein, Switzerland and Austria

Competence centres:  
Asset Management, Fund Services

Three high-earning market divisions

38.3% Retail & Corporate  
Banking

29.9% Private Banking



31.8%  
Institutional  
Clients

Diversified income structure

42.4% Investment  
business

15.8% Trading business



41.9%  
Interest business

Outstanding investment competence

Lipper Fund Awards, Switzerland, 2018  
AI Hedge Fund Awards, Liechtenstein,  
2018  
Lipper Fund Awards, Austria, 2018

Top employer 2017



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AWARD